

**James “Jay” Silvagni**

**ADVISOR SHARE WEALTH MANAGEMENT**

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**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

**July 2025**

**This brochure supplement provides information about James “Jay” Silvagni that supplements the Advisor Share Wealth Management, LLC brochure. You should have received a copy of that brochure. Contact us at 866-232-3251 if you did not receive the firm’s brochure or if you have any questions about the contents of this supplement.**

**Additional information about James “Jay” Silvagni (CRD #6392401) is available on the U.S. Securities and Exchange Commission’s (“SEC”) website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 Educational Background and Business Experience

*Year of Birth:* 1973

*Formal Education After High School:*

Bachelor of Arts, Economics, 1996, Rowan University

*Business Background:*

- Advisor Share Wealth Management; Investment Advisor Representative; 05/2025 – Present
- Equity Services Inc; Registered Representative; 09/2023 – Present
- National Life Group; Agent; 08/2023 – Present
- GWN Securities, Inc.; Registered Representative; 05/2017 – 08/2023
- Universe (AON) Workplace; Benefit Counselor; 11/2016 – 04/2017
- Mutual of Omaha Investor Services; Registered Representative; 09/2014 – 12/2016
- Mutual of Omaha Insurance Company; Insurance Agent; 03/2013 – 04/2014
- County Bail Bonds; Bail Agent; 03/2013 – 04/2014
- Adelphia; Door Staff; 02/2010 – 04/2014
- Hudson Bail Bonds; Bail Agent; 02/2012 – 02/2013

## Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license.

Clients and prospective clients can view the CRD records (registration records) for James Silvagni through the SEC's Investment Adviser Public Disclosure (IAPD) website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 4 Other Business Activities

Mr. Silvagni is engaged in the following other business activities:

- Evolution Financial Group, 1108 Barclay Blvd, Suite C-D, Marlton, NJ 08053, 09/2023 – Present, Investment-related, Insurance Agent, During trading hours, 75%
- A Financial Road Map, 01/2019 – Present, Investment-related, Informational website on retirement topics, During trading hours, 0%
- Maui Wealth Solutions, 01/2020 – Present, Investment-related, Branding name used for client outreach, No separate compensation, During trading hours, 0%
- Federal Retirement Income Planners, 09/2023 – Present, Investment-related, Federal Benefit Specialist (IMO), Includes education on annuities and insurance, During trading hours, 15%

## Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Silvagni's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Advisor Share Wealth Management's firm brochure for additional disclosures on this topic.

Except as otherwise disclosed herein, Mr. Silvagni does not receive economic benefits (sales

awards and other prizes) from someone who is not a client.

## **Item 6 Supervision**

In the supervision of our supervised persons, advice provided is limited based on the restrictions set by Advisor Share Wealth Management and by internal decisions as to the types of investments that may be included in client portfolios. Advisor Share Wealth Management conducts periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

Mr. Schadler is the Chief Compliance Officer of Advisor Share Wealth Management. As such, Mr. Schadler is responsible for supervisory matters relating to the Advisor Share Wealth Management.

Please call 866-232-3251 to discuss any matters relating to the advisory services offered by Mr. Silvagni.